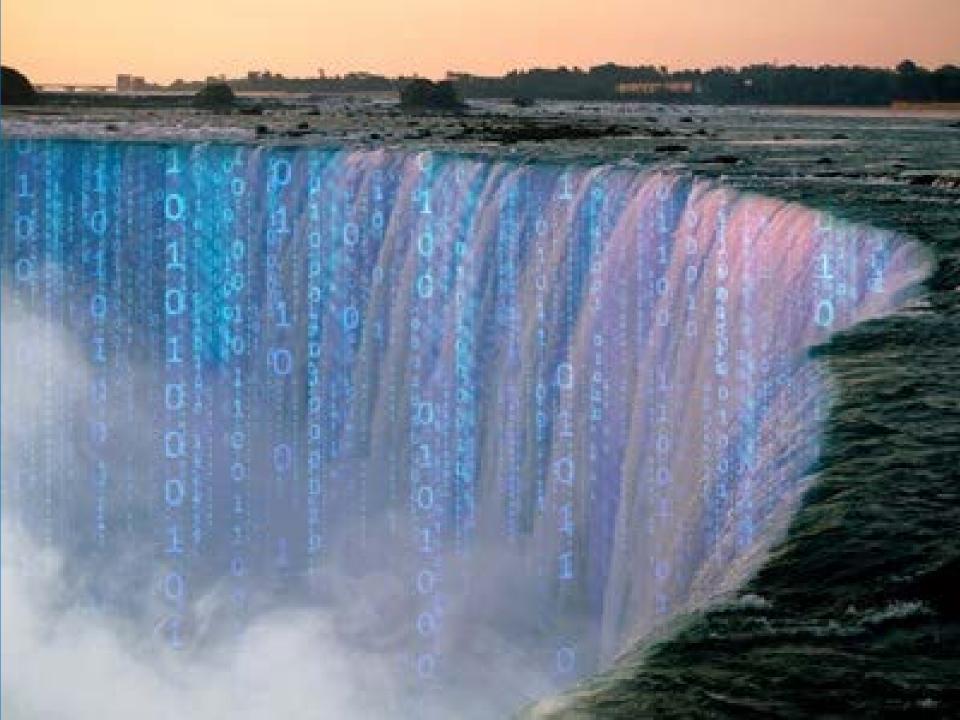
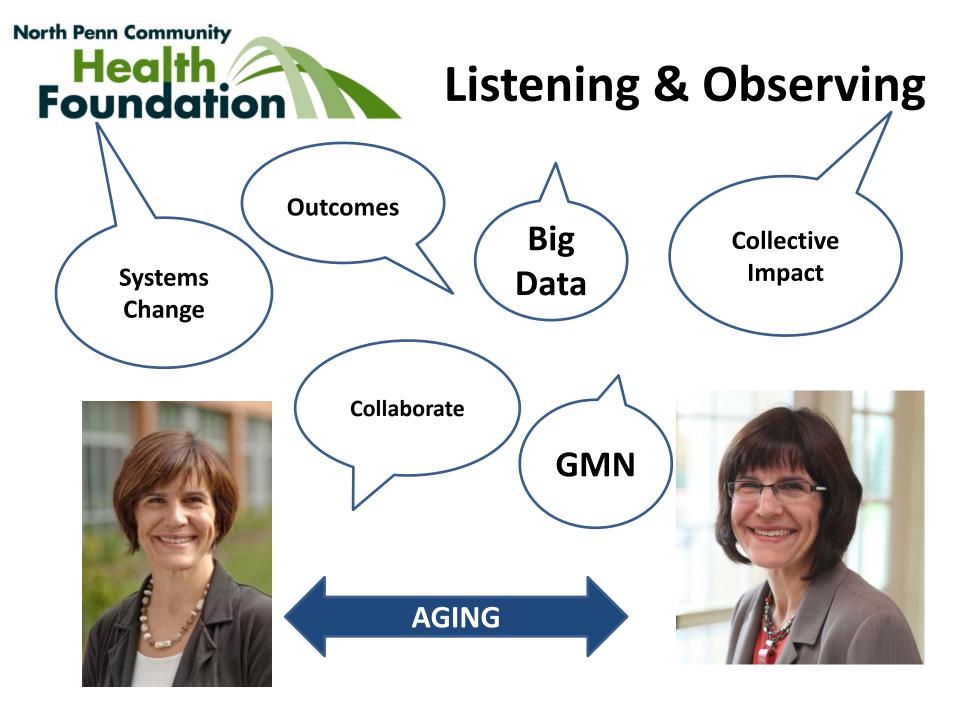
Council of New Jersey Grantmakers: Improving Grantmaking with Data

The Philadelphia Common Data Project

at the Robert Wood Johnson Foundation July 8, 2015

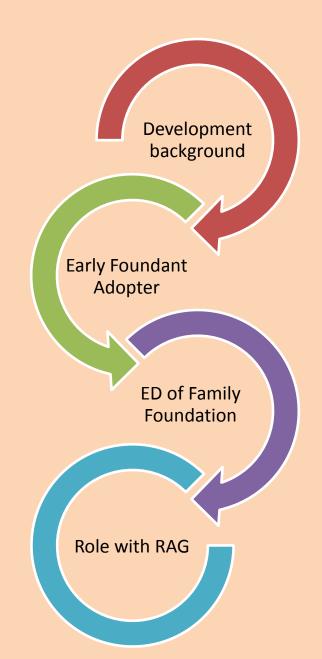
Jennifer Pedroni, North Penn Community Health Fdn. & Meredith Huffman, Genuardi Family Fdn.











Silent Partner: Daren Nordhagen



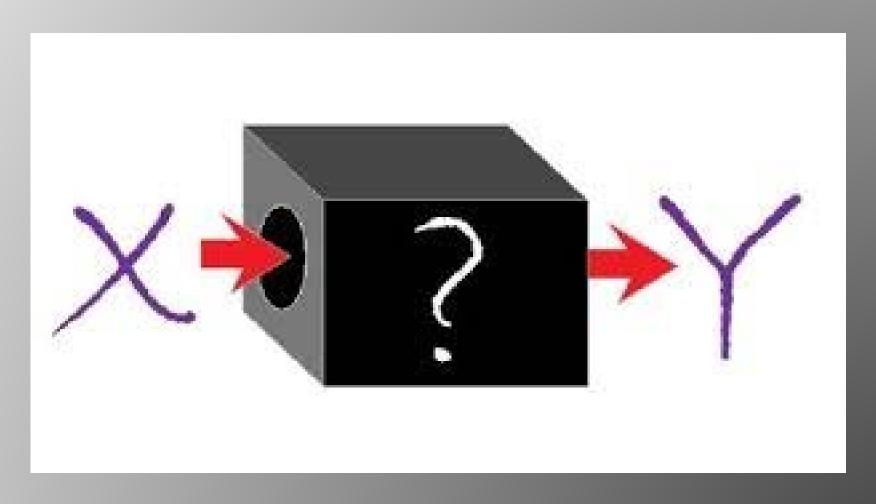
- Founded 2006
- Bozeman, MT
- Over 700 Clients
- Grant Lifecycle Manager
- Fully Web Based
- Flexible and Adaptable
- Focus on Customer Service
- www.foundant.com



Foundations' perception

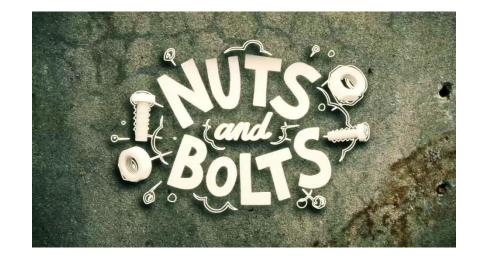


Applicants' Perception



- Potential value of aggregating data
- Analyzing commonality identify best practices and methods to streamline

➤ Understanding commonalities to identify opportunities to improve the effectiveness



- > Aggregated data from 19 Philly-area clients
- > Parameters:
 - ➤ Grants with decision dates 1/1/09 8/14/14
 - ➤ NPOs that were funded by more than one funder (protect anonymity of data)
 - ➤ Tax ID University vs. programs
 - ➤ Definition of interaction



- ➤ Commonality in Process
- ➤ Methods for Coding Grant Activity
- ➤ Analysis of Organizations Funded
- ➤ Use of Foundant

It all began in Spring 2014...

March:

ID thought partner & define "n"

April:

Preliminary run of data









March-April:

Develop case statement & recruit participants

May:

Present to Philly User's Group

Process continued in Fall 2014

September:

Crafted draft report

October:

1:1 conversations









September:

Shared report with participants

October:

Webinar for participants





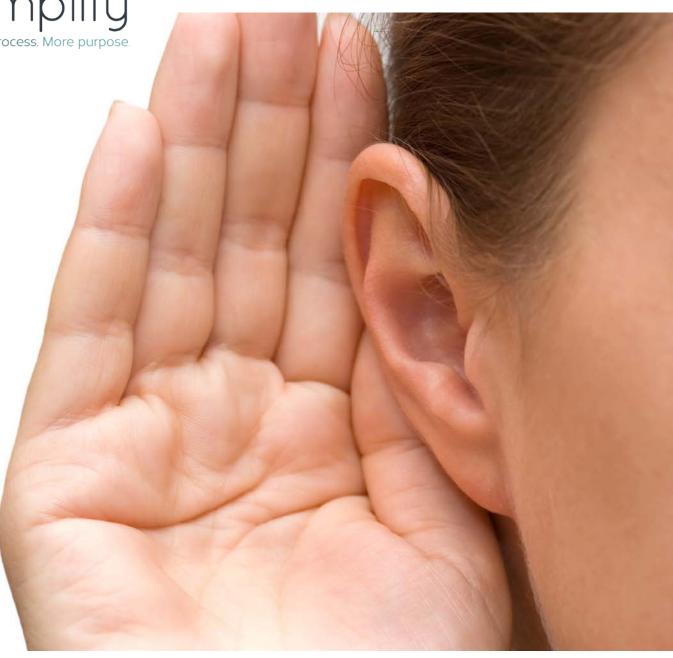






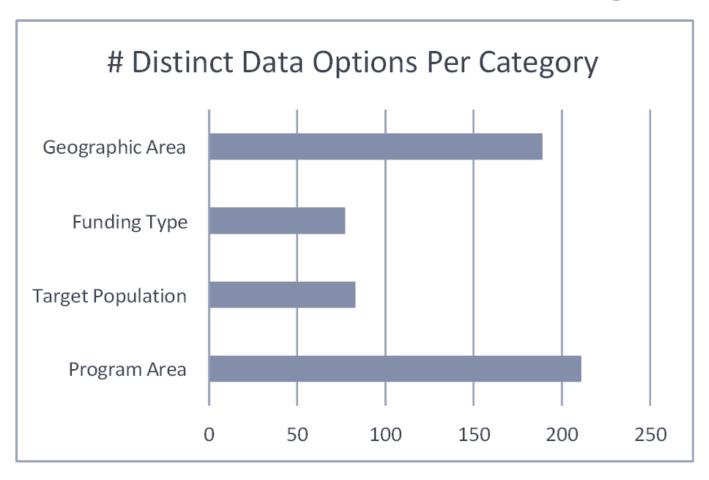




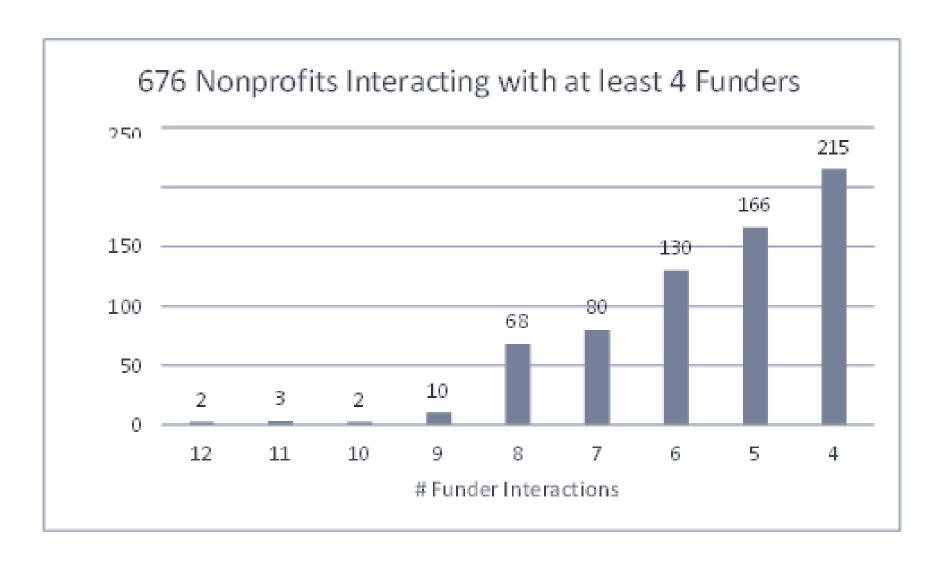




Methods for Coding



Nonprofit Interaction



IMPLICATIONS

> Data reveal gaps in knowledge

➤ Regional/local approach may be beneficial



➤ Opportunities for learning through common standards

➤ Harnessing the potential of data as a tool

➤ Nonprofit/Grantee
User Experience

Where are we now?

>Steering Committee

- > Six participants
- > Leadership opportunity/role for everyone
- One call/first meeting July 29

Opportunities

- Collecting basic information deadlines/application questions
- > Dig deeper into data

What's next?

- Seek implementation support
- Fine Tune Value Proposition





