

CARLA E. PANZITTA

Vice President, Business Development Director



Carla Panzitta is a Business Development Director in Glenmede's Morristown office. She is responsible for cultivating relationships with endowments, foundations, tax-exempt entities and high-net-worth families. In addition, she fosters and maintains existing client relationships, enhancing the Company's reputation as a specialized wealth manager.

Prior to joining Glenmede, Ms. Panzitta served as a Management Consultant in the Financial Services Group of Accenture. In this role, she worked primarily with global brokerage firms, banks, and credit card companies, solving large-scale, complex issues related to organizational changes, technology infrastructure and strategic initiatives. As a Senior Manager, she was active in the company's college recruitment outreach and assisted in the development of a staff mentoring initiative.

Ms. Panzitta received her Bachelor of Arts degree in economics and English from Lafayette College.

Ms. Panzitta was a longtime Board Member of the Summit Area YMCA and has served in various roles in the parent associations for Delbarton School, Kent Place School as well as the Parents' Leadership Committee at Villanova University. Ms. Panzitta is also a long standing member of the Summit Junior League, where she serves on the Endowment Committee. Ms. Panzitta has been active with the Morristown Women's Association and is also a member of Shanti, a philanthropy to support education for Nepalese children.

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NINA L. COHEN

Managing Director, Director of Endowment and Foundation Advisory



Nina L. Cohen is Director of Endowment and Foundation Advisory based in Glenmede's Philadelphia office. Ms. Cohen and her team provide advisory and administrative services to foundations, endowments, and other not-for-profit organizations. In addition, she assists individuals, families, and organizations with charitable gift planning and the development of philanthropic strategies.

Prior to joining Glenmede, Ms. Cohen practiced law with a concentration in trust, estate charitable and business planning; complex estate and trust administration; elder law; and estate planning for parents of children with developmental disabilities. She also served as the Executive Director of a local community foundation.

Ms. Cohen received her Juris Doctor degree, *cum laude*, from the University of Pennsylvania and her Bachelor of Social Work degree, *summa cum laude*, from Temple University.

Active in many community organizations, Ms. Cohen is a Board member of Exponent Philanthropy and the Philanthropy Network of Greater Philadelphia. She also serves on the Board of Advisors of Samost Jewish Family & Children's Services, the Jewish Community Foundation of Southern New Jersey Advisory Council (past President), and the Investment Committee of the Saltzman Foundation.

Ms. Cohen frequently lectures on fiduciary responsibilities, best practices, strategic grant making, planned giving, leadership succession and legal issues for foundations and other not-for-profit organizations.

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GREGORY M. HEALY, CPA/PFS, CFP®

Vice President, Relationship Manager - Wealth Advisory



Gregory Healy, CPA/PFS, CFP®, is a Wealth Advisor in Glenmede's New York office. In this role, he is responsible for providing thoughtful wealth management advice, solutions for fiduciary, charitable, financial, and wealth transfer planning, and trust and account administration. Mr. Healy partners with investment, tax and wealth planning colleagues to understand client goals, provide tailored guidance and ensure clients' wealth management objectives are fulfilled.

Prior to joining Glenmede, Mr. Healy served as Senior Wealth Advisor for Traust Sollus Wealth Management where he was responsible for financial planning and cash flow management, portfolio management, income tax planning and compliance, small business consulting and risk management.

Mr. Healy earned a Bachelor of Science degree in finance from Rutgers University-New Brunswick and is a Certified Public Accountant, Personal Financial Specialist and a CERTIFIED FINANCIAL PLANNER™. He is a member of the Financial Planning Association of New York and serves on the Not for Profit Organizations Committee of the New York State Society of Certified Public Accountants.

Mr. Healy is a Board of Trustees member of SCAN-Harbor New York, a non-profit youth and family service organization that provides a variety of integrated supports to the highest risk children and families of East Harlem and the South Bronx.

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